



MANUFACTURING SECTOR PROFILE

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CITY OF
Welland



made in
Welland

Economic Development Office
60 East Main Street
Welland, Ontario L3B 3X4

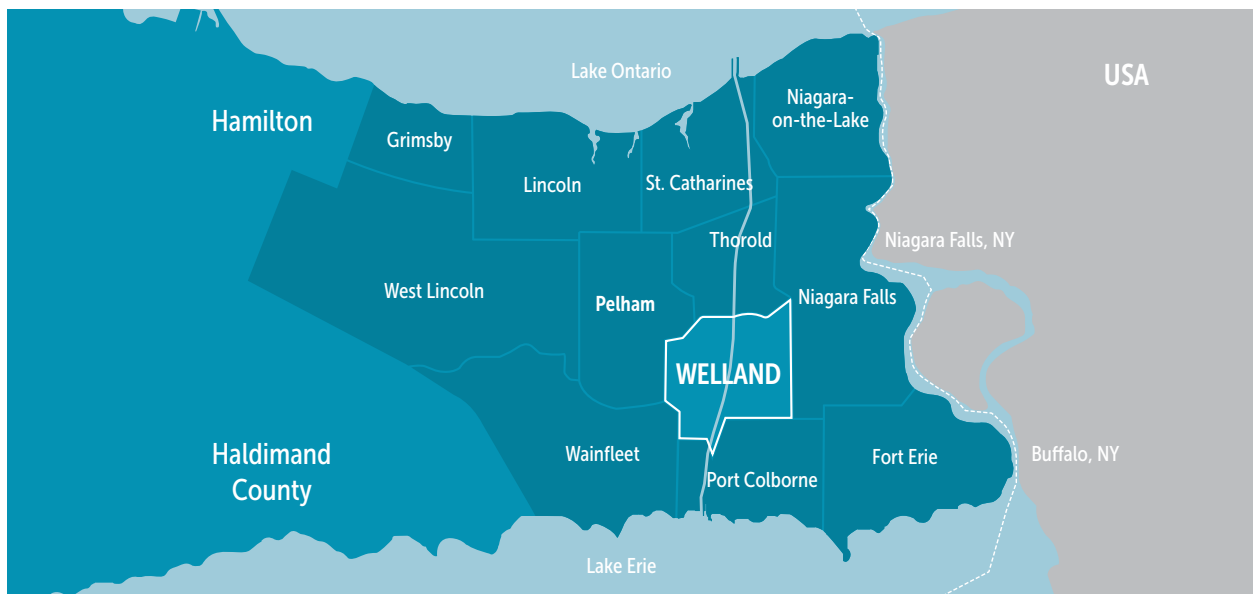
Phone: 905-735-1700 x2111 | Fax: 905-735-1543

edc@welland.ca
www.welland.ca
www.madeinwelland.ca

MANUFACTURING

The manufacturing sector has deep roots in Welland and the City has continued to keep pace with the ever-changing advanced manufacturing landscape. Remaining one of Welland's largest employment sectors with over 40 businesses employing over 1,500, Welland is home to a wide range of manufacturers and is constantly welcoming in new companies. In 2016 GE, Now INNIO chose Welland to locate a new \$165 million USD plant to manufacture massive gas engines

and other components; employing approximately 250. An added benefit is the plant is built using the brilliant factory concept. It involves machines that are embedded with sensors and connected to the Industrial Internet. Other new success stories include the attraction of Fonthill Lumber and Kit Steel. Additionally, the recent introduction of Northern Gold Foods and Vision Greens has made food processing become one of Welland's newest and fastest growing manufacturing subsectors.



BASIC INFORMATION



1500+ EMPLOYED
IN WELLAND



42 BUSINESS
IN WELLAND



ACCESS TO 4
MAJOR HIGHWAYS



2 COMMERCIAL
BORDER CROSSINGS

2,135: Total Number of Welland Residents working in Manufacturing Sector *(In and Out of City)*

NUMBER OF LOCATIONS IN MANUFACTURING BY SUBSECTOR AND NUMBER OF EMPLOYEES – JUNE 2021

NAICS	Description	1-9	10-49	50-199	200+	Indeterminate	Total
311	Food	2	2	0	0	2	6
312	Beverage	0	0	0	0	1	1
313	Textile Mills	1	0	0	0	2	3
314	Textile Product Mills	1	0	0	0	0	1
315	Clothing	0	0	0	0	1	1
321	Wood Products	1	0	0	0	3	4
323	Printing and Related Support Services	2	0	0	0	1	3
324	Petroleum and Coat Products	0	0	0	0	1	1
325	Chemicals	1	2	0	0	1	4
326	Plastic and Rubber Products	1	0	1	0	1	3
327	Non-metallic Mineral Products	1	2	2	0	0	5
331	Primary Metal	0	0	1	0	0	1
332	Fabricated Metal Products	6	4	0	0	2	12
333	Machinery	4	3	1	1	2	11
337	Furniture and Related Products	1	1	0	0	1	3
339	Miscellaneous Products	3	0	0	0	6	9
Total		24	12	6	1	25	68

Source: EMSI Dataset 2021.6



WELLAND'S TOP MANUFACTURERS BY EMPLOYMENT

Company	# Employed
INNIO	250
Welded Tube of Canada	247
Bosch Rexroth Canada	220
Vesuvius Canada Inc	110
Canada Forgings Inc	85
Valbruna ASW Inc.	110
Infinity Rubber Technologies	75
StelCrete Industries Ltd.	75
Northern Gold Foods Ltd.	71

WELLAND'S TOP MANUFACTURING INDUSTRIES BY EMPLOYMENT

NAICS	Manufacturing Segments	Jobs 2023
3312	Steel product manufacturing from purchased steel	215
3339	Other general-purpose machinery manufacturing	293
3311	Iron and steel mills and ferro-alloy manufacturing	122
3323	Architectural and structural metals manufacturing	107
3344	Semiconductor and other electronic component manufacturing	41
3119	Other food manufacturing	59
3315	Foundries	36
3271	Clay product and refractory manufacturing	23
3335	Metalworking machinery manufacturing	45
3231	Printing and related support activities	23

Source: EMSI Dataset 2023.02



WELLAND'S INDUSTRIAL PARKS

Business Parks	Employees
Atlas Advanced Manufacturing Park	420+
Southwell Industrial Park	560+
Enterprise Highway 140 Park	800+
River Road Industrial Park	1 lot remaining

INDUSTRIAL BUILDING ACTIVITY

2020	2021	2022
14 permits	13 permits	16 permits
\$17,450,980	\$22,689,500	\$11,766,700

RECENT INDUSTRIAL DEVELOPMENT

Company		Details
2021	Kit Steel 100 Downs Drive	Size of Building (FT ²): 12,787 Building Permit Construction Value: \$2,500,000 Total Private Sector Investment: \$8,600,000 Number of Jobs Created: 19
2021	Fonthill Lumber Woodlawn Road	Size of Building (FT ²): 95,532 Building Permit Construction Value: \$8,000,000 Total Private Sector Investment: \$15,000,000 Number of Jobs Created: 74
2021	Upper Canada Railway Services Enterprise Industrial Subdivision	Size of Building (FT ²): 20,000 Building Permit Construction Value: \$1,500,000 Total Private Sector Investment: \$1,500,000 Number of Jobs Created: 30
2022	Winoa Canada 650 Rusholme Road	Size of Building (FT ²) expansion: 11,250 Building Permit Construction Value: \$650,000 Total Private Sector Investment: \$650,000 Number of Jobs Created: 78
2023	Vision Greens 392 Enterprise Drive	Size of Building (FT ²) expansion: 10,625 Building Permit Construction Value: \$1,200,003 Total Private Sector Investment: \$1,730,500 Number of Jobs Created: 24
2023	Multi-unit Industrial Building 150 Downs Drive	Size of Building (FT ²): 36,000 Building Permit Construction Value: \$3,600,000 Total Private Sector Investment: \$6,100,000 Number of Jobs Created: 112
Totals		Size of Building/Addition (FT ²): 186,194 Building Permit Construction Value: \$17,450,000 Total Private Sector Investment (including building): \$33,580,500 Number of Jobs Created: 337



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